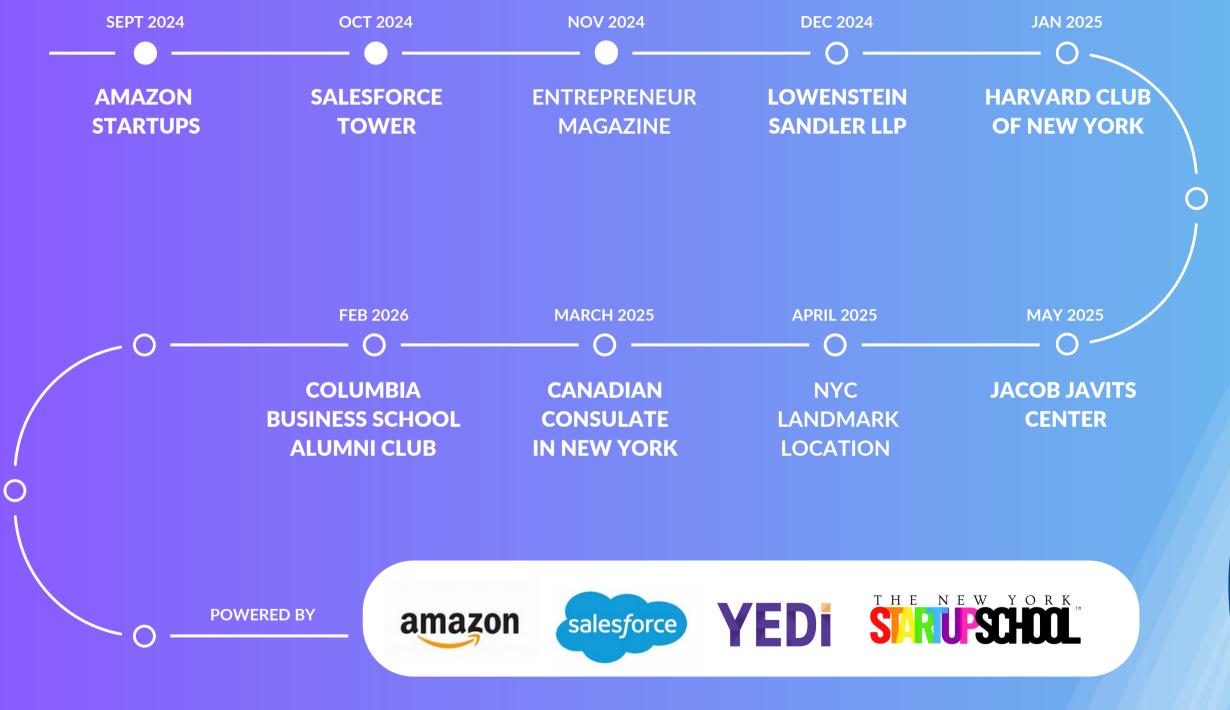
#### 9 MONTH NYC INVESTOR ROADSHOW ROADMAP









## Your Gateway to the U.S Market.

## What we do

- We connect forward-thinking founders to visionary investors through highly curated quarterly investor roadshows.
- Automated Investor Meetings
  We schedule investor meetings on
  your behalf, proven to accelerate IR
  with VCs, LPs, and Angels.
- Strategic Partnerships to Scale:
  We believe that raising capital is more than just about the money, it's about building long-term relationships.
- Our mission is to fund forwardthinking founders solving overlooked problems in the US, Canada and EMs.

# Why Us

- No large-scale retainers
  Unlike industry standards we do not charge retainers upwards of \$50k.
- No success fees or equity required
  We believe in transparency and longterm goals, so once again we do not
  charge success fees or take equity.
- Flexable Quarterly Subscription Model
  Our result-driven fee structure focuses
  on helping founders achieve their goals
  in a fair and transparent manner.
- Guaranteed Best Offer for ROI
  Startups on average could save \$300k+
  on a \$5m raise when compared to
  industry standard pricing.

### Sectors

**Artificial Intelligence** 

**Cyber Security** 

**Health-Tech** 

**Prop-Tech** 

**High-Growth SaaS** 

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#### Past and Present Roadshow Attendees

## Venture Capital



Joshua B. Siegal, GP, Acronym Venture Capital

Oliver Mitchel, Partner, ff VC

Pete Mathias, Partner, Alumni Ventures

Joe Dormani, Principal Investor, TR Ventures

Jeanne Sullivan, GP, Arcview Ventures

Brian Cohen, GP, New York Venture Partners

Jay Whitehead, Partner, UCLA Ventures

Lou Kerner, Partner, Flight Ventures

Guy Franklin, Israeli Mapped Ventures

## **Angel Investors**



David S. Rose, New York Angels

Angela Lee, 37 Angels

Minerva Tantoco, Angel Investor

Aarsha Chugh, Angel Investor

Bonnie Halper, Angel Investor

Esther Dyson, Angel Investor

Andy Harrison, Angel Investor

Rahul Mehta, Angel Investor

Niovi Christopoulou, Angel Investor

## Corps + Execs



Senior Creative Technologist, Google

Director of Data Science, American Express

Head of Innovation Communication, Bloomberg

Managing Director, Amazon

Venture Director, Salesforce

Deputy Director, Goldman Sachs

Senior Director of Product, Fiverr

Social Media Manager, Nasdaq

Deputy Director, Forbes









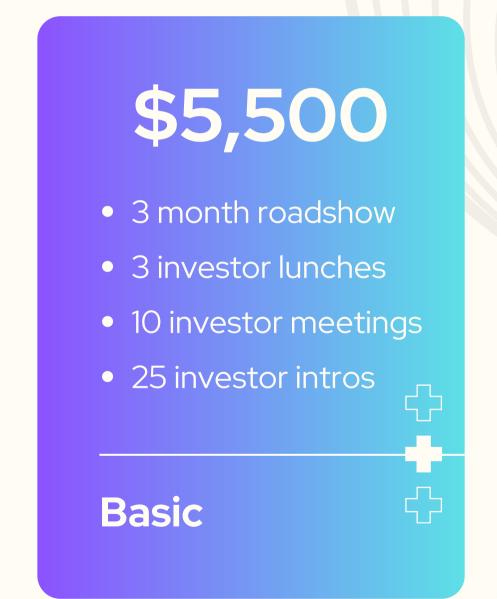




# Pricing Plans



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